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ShiftLeft

Cross-Cutting Concerns in Declarative Program Analysis

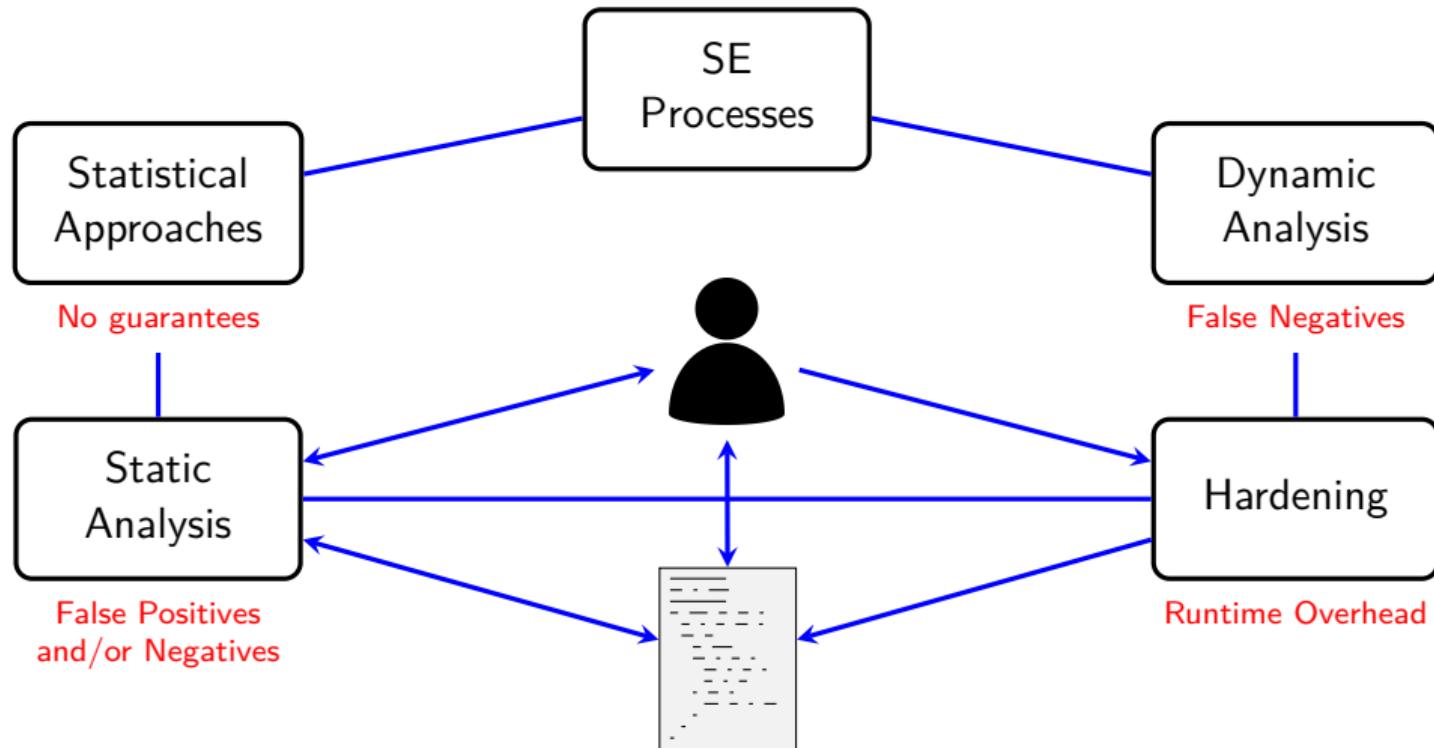
Alexandru Dura
Idriss Riouak
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Christoph Reichenbach
Görel Hedin
Niklas Fors
Emma Söderberg
Erik Präntare

WASP | WALLENBERG AI.
AUTONOMOUS SYSTEMS
AND SOFTWARE PROGRAM



Datalog for Program Analysis: Strengths

No Free Lunches in Security



Integration: Beyond Individual Techniques

What Can the GC Compute Efficiently?
A Language for Heap Assertions at GC Time

Christoph Reichenbach, Neil Immerman, Yannis Smaragdakis
University of Massachusetts
Edward Altlandian, Sam Guyer
Tufts University

RECALL THE GARBAGE COLLECTION BASICS

COMBINED QUERIES

forall Node n: R(a)[n] == n.value > 0
&& R(b)[n] == n.value <= 3

WHAT CAN THE GC COMPUTE EFFICIENTLY? A LANGUAGE FOR HEAP ASSERTIONS AT GC TIME 90

Static Analysis + Statistics

Learning Probabilistic Models for Static Analysis Alarms

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expectation-maximization algorithm [20]. In our observation, however, the capability of learning is fundamentally limited to the underlying abstraction of the static analysis.

In this paper we propose a general framework for learning probabilistic models for static analysis alarms, that is applicable to various probabilistic reasoning systems [5, 15, 19]. The underlying system provides a ranking function for alarms based on their confidence values of the alarms, and prioritizes alarms using the induced confidence values. This ranking is repeatedly updated as the user inspect programs with bug labels. Our framework allows the user to inspect a program with bug labels, and then the system automatically detect false alarms by inspecting the confidence scores of the bugs and decreasing them of false alarms. In practice, however, because of approximations caused by the underlying abstraction and during model recovery, the learned model may produce false alarms. To address this problem, the goal is to improve the accuracy of probabilistic models and mitigate the impact of these false generalization events. Given a set of test programs with bug labels, we use logical rules that produce learned Bayesian networks to try to reduce the number of user interactions until discovering all true alarms.

Notice that our problem (i.e., learning) is fundamentally different than that of learning and addressing it in previous papers [14, 16, 18, 19]. Learning and inference are complete problems in AI/ML research, especially for Bayesian networks. The existing ones [solid] focus on the influence of Bayesian probabilistic models generation and inference [14, 16, 18, 19], respectively. In contrast, our problem is about learning and addressing it in the context of static analysis. The main difference is that the former focuses on the overall performance of the learned models, while the latter focuses on the quality of learned models. We believe that the two approaches are complementary. The former can help to improve the quality of learned models, while the latter can help to improve the overall performance of static analysis.

Despite their experimental success, much of this previous research has focused on the problem of inference, rather than on learning. Learning is important in order to obtain a more accurate static analysis tool. In this paper, we propose a learning algorithm to learn static analysis tools. Our learning algorithm takes a set of labeled data and generates a learned Bayesian network. The learned Bayesian network is able to generate more detailed context of the labeled data to the rules by adding syntactic features which are directly derived from the grammar of the target language.

Dynamic Analysis + Hardening

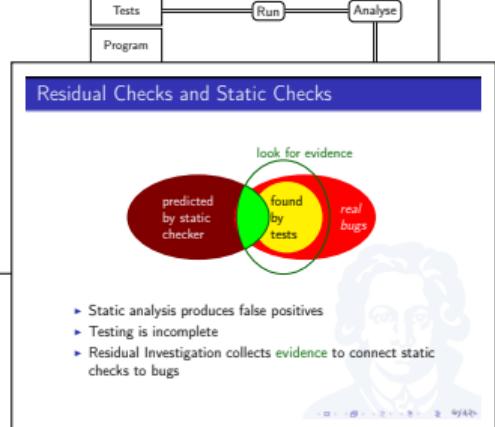
Residual Investigation

Predictive and Precise Bug Detection

Kaituo Li¹, Christoph Reichenbach²,
Christoph Csallner³ and Yannis Smaragdakis⁴

Our Solution: Residual Investigation

Static Checker Residual Investigation



Static + Dynamic Analysis

Integration: Challenges

- Features external to analysis? (dynamic data, design docs, ...)
 - Learning and adaptation?
 - Explainability?
 - Scalability?
 - Demand-driven or incremental evaluation
 - Differential Analysis
 - Trading off precision vs. efficiency (widening, context sensitivity)
- ...

	CWEs
Weaknesses	399
Categories	40
Views	0
Total	439

	Analysis	Learning	Explanation	Scalability
Input not sanitised				
Null pointer deref				
Array out-of-bounds				
...				

Cross-Cutting Features

Vision: Transparent Analyses

- Separation:

- Expose building blocks of analyses
 - “Small” computations
 - No side effects
 - Dependencies known (?)
- Generic “weaving” mechanism for cross-cutting concerns
 - Re-use evaluation results
 - Trace provenance
 - Inject context information
 - Back-propagate user feedback

- Similar architectures:

- Program Query Language (Martin et al.)
- Attribute Grammars (Knuth)
- IFDS / IDE (Horwitz, Reps, Sagiv)
- OPAL (Helm et al.)

Declarative Approaches to Program Analysis

Code Property Graphs (Joern)

- AST, CFG, PDG traversal
- Filter by edge annotation

- AST, CFG, PDG
traversal

Filter by edge
annotation

Joern language [https://queries.joern.io]

Syntactic Patterns (Coccinelle)

```
 0 haskernel @
 00
#include <linux/kernel.h>
0 depends on
expression n,
00
(
- (((n) + (d
+ DIV_ROUND_UP
|
- (((n) + ((d - 1)) / (d))
+ DIV_ROUND_UP(n,d)
)
```

- AST Structure
detection

Syntactic rewriting

Coccinelle, [https://coccinelle.gitlabpages.inria.fr]

Datalog Queries

Reachable(?to),
Reachable(
Instruction
VirtualMeth
VarPointsTo
HeapAllocat
VirtualMeth
VirtualMeth
basic.MethodLookup(?pname, ?descriptor, ?heaptypes,
?toMethod).

Logic
programming

se),
c, ?pname),
c, ?descriptor),
?heaptypes,

Recursion for
graph traversal

DOOP, [<https://github.com/plast-lab/doop/>]

Reference Attribute Grammars (JastAdd)

- inh Decl
- inh Decl
- inh Decl
- eq Block
 - if (!lo
 return
 return
- Implicit AST propagation
- Overlay CFG on AST
- Embedded Java code
(no visible side effects)

JastAdd, [<https://jastadd.org>]

Practicality of Declarative Approaches

- **Usability?**

- Is it reasonable to ask developers to work with declarative DSLs?

- **Efficiency?**

- Are declarative approaches fast enough?

- **Effective Transparency?**

- Do they actually simplify cross-cutting concerns?

Building Practical Static Analysers?

Example analysis:

```
enum Direction { N, S, E, W };
...
switch (dir) {
    case N: ...
    case S: ...
    case E: ...
    // Missing switch case or default!
}
```

- **Task 1:** find `switch`
- **Task 2:** check `default`
- **Task 3:** check completeness

```

1 public class MissingDefault ... { ...
2   public Description matchSwitch(SwitchTree tree, VisitorState state) {
3     Type switchType = ASTHelpers.getType(tree.getExpression());
4     if (switchType.asElement().getKind() == ElementKind.ENUM) {
5       return NO_MATCH;
6     }
7     Optional<? extends CaseTest> maybeDefault =
8       tree.getCases().stream().filter(c -> c.getExpression() == null).findFirst();
9     if (!maybeDefault.isPresent()) { ...
10      return description.build();
11    } ...
}

```

(Task 1) Callback: AST visitor invokes method on switch statements

Don't check the Switch/Enum case here

(Task 2) Default case is encoded as case with null expression: scan for it

```

1 public class MissingCasesInEnumSwitch ... { ...
2   public Description matchSwitch(SwitchTree tree, VisitorState state) {
3     Type switchType = ASTHelpers.getType(tree.getExpression());
4     if (switchType.asElement().getKind() != ElementKind.ENUM) {
5       return Description.NO_MATCH;
6     }
7     if (tree.getCases().stream().anyMatch(c -> c.getExpression() == null)) {
8       return Description.NO_MATCH;
9     }
10    ImmutableSet<String> handled =
11      tree.getCases().stream()
12        .map(CaseTree::getExpression)
13        .filter(IdentifierTree.class::isInstance)
14        .map(e -> ((IdentifierTree) e).getName().toString())
15        .collect(toImmutableSet());
16    Set<String> unhandled = Sets.difference(
17      ASTHelpers.enumValues(switchType.asElement()), handled);
18    if (Unhandled.isEmpty()) {
19      return Description.NO_MATCH;
20    }
21    return buildDescription(tree).setMessage(buildMessage(unhandled)).build();
22  } ...
}

```

Only check the Enum case here

(Task 3) Compute set of case handlers via stream processing, compare against expectations

Checker #1: Error Prone

```
1<rule name="SwitchStmtsShouldHaveDefault" ... > ...
2    //SwitchStatement[@DefaultCase = false() and @ExhaustiveEnumSwitch = false()]
3    ...
4</rule>
```

Declarative specification

```
1public class ASTSwitchStatement { ...
2public boolean hasDefaultCase() {
3    for (ASTSwitchLabel label : this) {
4        if (label.isDefault()) {
5            return true;
6        }
7    }
8    return false;
9}
10public boolean isExhaustiveEnumSwitch() {
11    ASTExpression expression = getTestedExpression();
12    if (expression.getType() == null) {
13        return false;
14    }
15    if (Enum.class.isAssignableFrom(expression.getType())) {
16        Set<String> constantNames = EnumUtils.getEnumMap(
17            (Class< extends Enum>) expression.getType()).keySet();
18        for (ASTSwitchLabel label : this) {
19            constantNames.remove(label.getFirstDescendantOfType(ASTName.class).getImage());
20        }
21    }
22    return constantNames.isEmpty();
23}
```

(Task 1) XPath expression informs AST visitor to trigger callbacks if it visits switch statement

(Task 2) Loop through case labels, check for default

(Task 3) Create set of all enum constants, gradually remove entries, check if empty

Checker #2: PMD

(Task 1) Filter by AST node type

```
1 from SwitchStmt switch , EnumType enum , EnumConstant missing  
2 where  
3   switch .getExpr().getType() = enum and  
4   missing .getDeclaringType() = enum and  
5   not switch .getAConstCase().getValue() = missing .getAnAccess() and  
6   not exists(switch .getDefaultValue())  
7 select switch
```

(Task 3) Does there exist a missing value?

(Task 2) Lacking default?

enum switches only

Checker #3: **CodeQL**

```

1 aspect Shared_SwitchDefault {
2   inh SwitchStmt Case.enclosingSwitchStmt();
3   eq Program.getChild().enclosingSwitchStmt() = null;
4   eq SwitchStmt.getChild().enclosingSwitchStmt() = this;
5
6   coll HashSet<ConstCase> SwitchStmt.validConstCases() root SwitchStmt;
7   ConstCase contributes this
8     when enclosingSwitchStmt() != null
9       && typeProblems().isEmpty() && nameProblems().isEmpty()
10    to SwitchStmt.validConstCases()
11    for enclosingSwitchStmt();
12
13  syn boolean SwitchStmt.isFullyMatchedEnum() = getExpr().type().isEnumDecl()
14    && validConstCases().size() == _____
15    ((EnumDecl)getExpr().type()).enumConstants().size(),
16}
17
18 aspect JDL_SwitchDefault {
19   SwitchStmt contributes error("Missing-default-case")
20   when defaultCase() == null && !isFullyMatchedEnum()
21   to CompilationUnit.javadIProblems();
22}

```

(Task 1a) switch AST node announces itself to its children

Collect all well-typed case branches for switch

(Task 2) Check default via attribute

(Task 3) Check # branches vs # enum constructors

(Task 1b) Check all switch nodes

```
SWITCHWITHDEFAULT(s) :- s [switch (#_) { .. default: .. }].
```

```
SWITCH(s) :- s [switch (#_) { .. }].
```

(Task 1) Find switch statements

```
CASEONENUM(s, e, d) :- s [switch (#v) { .. case #c : .. }],
```

```
TYPE( #v, e), e [enum #_ { .. }],
```

```
DECL( #c, d).
```

```
// variable #m can be either enum member or enum constant,  
// use ID to discriminate between the two
```

```
ENUMMEMBER(e, #m) :- e [enum #_ { .. , #m , .. ; .. }],  
ID( #m, _).
```

```
SWITCHWITHOUTENUMMEMBER(s, e) :- CASEONENUM(s, e, -),  
ENUMMEMBER(e, m),  
NOT(CASEONENUM(s, e, m)).
```

```
SWITCHONALLENUMMEMBERS(s) :- CASEONENUM(s, e, -),  
NOT(SWITCHWITHOUTENUMMEMBER(s, e)).
```

```
SWITCHWITHOUTDEFAULT(s) :- SWITCH(s),  
NOT(SWITCHWITHDEFAULT(s)),  
NOT(SWITCHONALLENUMMEMBERS(s)).
```

```
SWITCHWITHOUTDEFAULTDETAIL(l, c, file) :- SWITCHWITHOUTDEFAULT(s),  
SRC(s, l, c, _, _, file),  
GT(l, 0).
```

(Task 2) Is SWITCH but not
SWITCHWITHDEFAULT

(Task 3) Find missing
enum members

Add location in-
formation

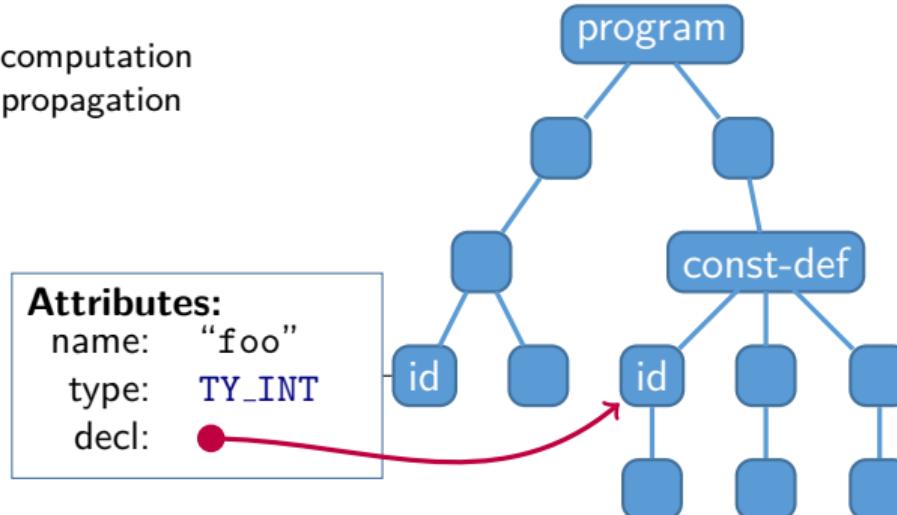
Checker #5: JavaDL

Bug Patterns in JastAdd / ExtendJ via Reference Attribute Grammars

with **Idriss Riouak, Anton Risberg Alaküla, Niklas Fors, and Görel Hedin**

Reference Attribute Grammars

- Attributes adorn AST nodes with:
 - Values
 - References
 - Equations
 - Explicit computation
 - Implicit propagation



Varieties of Attributes

■ Propagation:

- **Synthesised**: children → parent
- **Inherited**: ancestor → descendants (automatic forwarding)
- **Collection**: descendant → nearest ancestor (with aggregation)

■ Categories of Attributes:

- **Value**
- **Reference**
- **Parameterised** (method-like)
- **Nonterminal** (*synthetic* AST fragment)

■ Evaluation Options:

- **Cached** (eval at most once)
- **Circular** (fixpoint computation)
- **Concurrent**

JastAdd and ExtendJ

■ JastAdd

- Reference Attribute Grammar (RAG) system based on Java
- Equations can contain arbitrary Java code
- Aspect-like composition mechanisms
- **OO-style equation inheritance**

■ ExtendJ

- **Java 8** compiler implemented in JastAdd
- **RAGs enable Data Flow Analysis**

JastAdd: Cross-Cutting Concerns

- Demand-driven evaluation
- Incremental evaluation [Söderberg, Hedin: “Incremental evaluation of reference attribute grammars using dynamic dependency tracking”, 2012]
- Support for target language extensions

JavaDL (MetaDL[Java])

with **Alexandru Dura** and **Emma Söderberg**

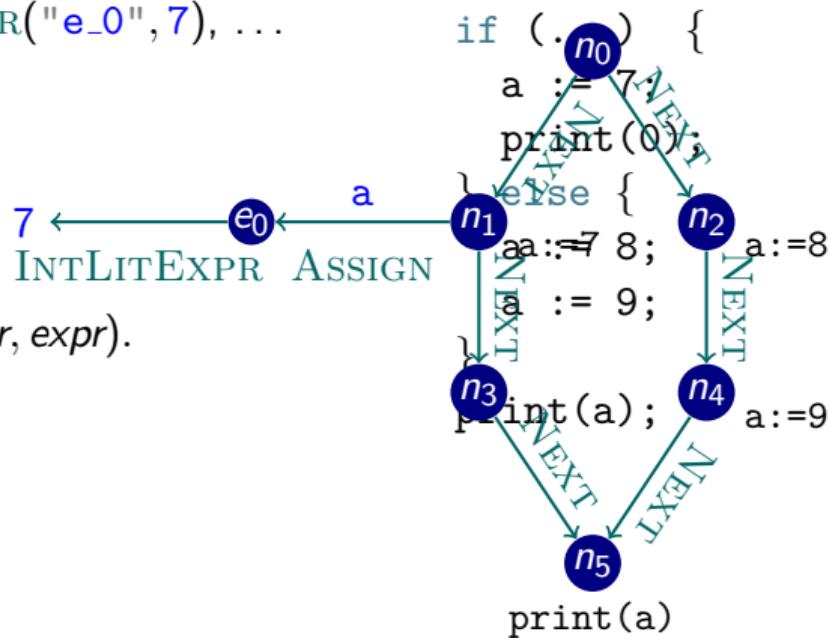
[Alexandru Dura, Christoph Reichenbach, Emma Söderberg: ‘JavaDL: Automatically Incrementalizing Java Bug Pattern Detection’, ECOOP 2021]

Program Analysis in Datalog

Input Facts

NEXT("n_0", "n_1"), NEXT("n_0", "n_2"), ...
ASSIGN("n_1", "a", "e_0"), INTLITEXPR("e_0", 7), ...

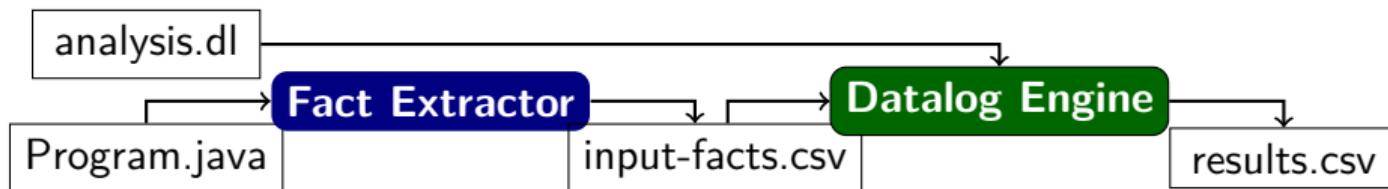
PATH(x, y) :- NEXT(x, y).
PATH(x, z) :- PATH(x, y), PATH(y, z).
MAYREACH($z, var, expr$) :- ASSIGN($z, var, expr$).
MAYREACH($z, var, expr$) :-
 \neg ASSIGN($z, var, _$),
 MAYREACH($x, var, expr$),
 NEXT(x, z).



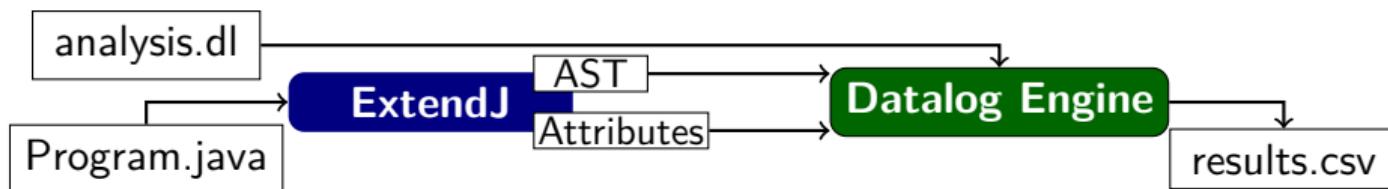
Derived Facts

Program Analysis with Datalog

Common architecture (Doop, CodeQL etc.):



JavaDL:



- Doop etc.: hand-written fact extractor, manually aligned with Datalog code
- JavaDL: integrated with JastAdd parser, attributes
 - Syntax-to-Datalog mapping derived automatically
 - Can also export (most) ExtendJ attributes if needed

MetaDL[X]

- MetaDL: Datalog with syntactic patterns

- for Datalog
- JavaDL: plus patterns for Java
- Clog: plus patterns for C

JavaDL = MetaDL[Java]

- Use (parts of) ExtendJ as analyser frontend
- Pattern matching on Java source code
 - Expose tree structure, access to subtree root (r):

$r [\#e + 0]$

- Automatically derive: pattern grammar \leftarrow ExtendJ grammar
- Highly ambiguous grammar
- Expose additional information from ExtendJ:

TYPE(n, τ) n has type τ (AST node representing the class/type)

DECL(n_1, n_2) Declaration site for n_1

INT(n, i) Integer value i of n , if n is int literal

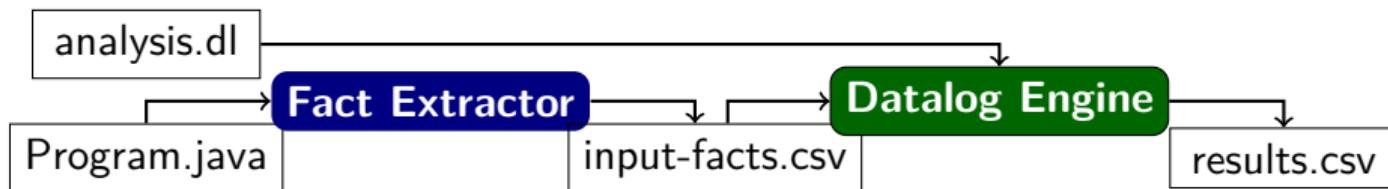
ID(n, s) String representation of identifier, if n is identifier

SRC(n, \dots) Source location (line, column, file)

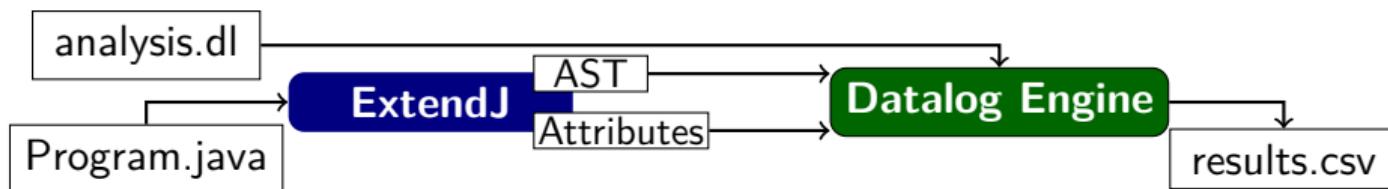
SUCC(n, m) CFG successor/predecessor

Program Analysis with Datalog

Common architecture (Doop, CodeQL etc.):



JavaDL:



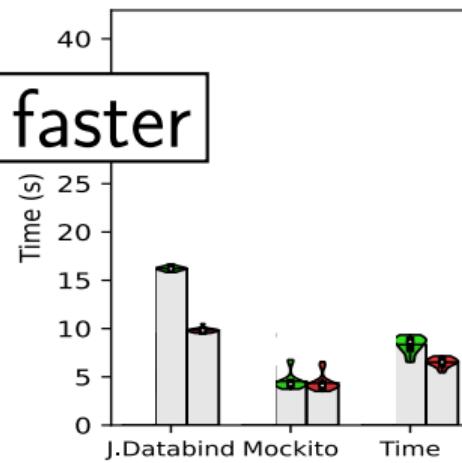
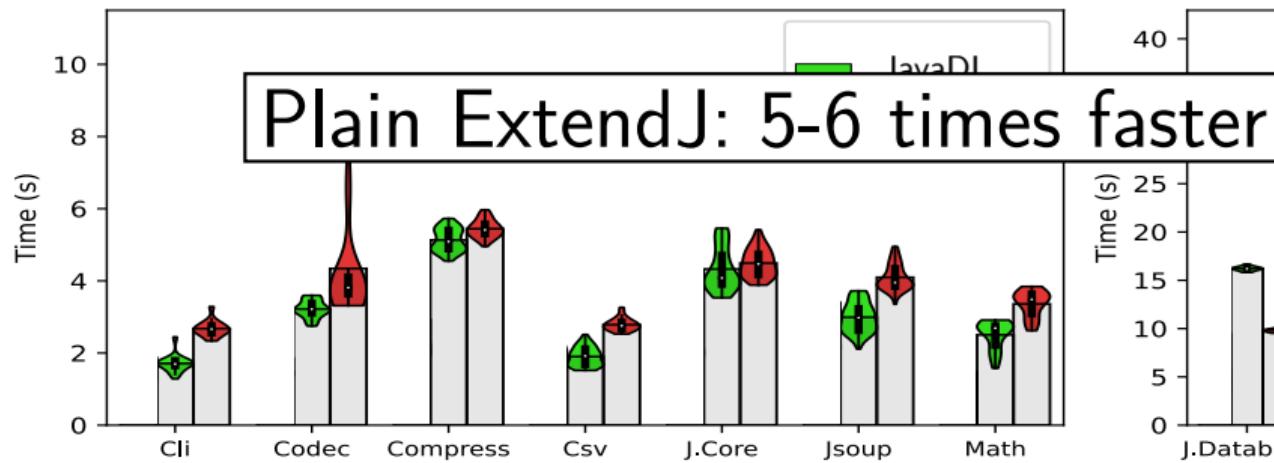
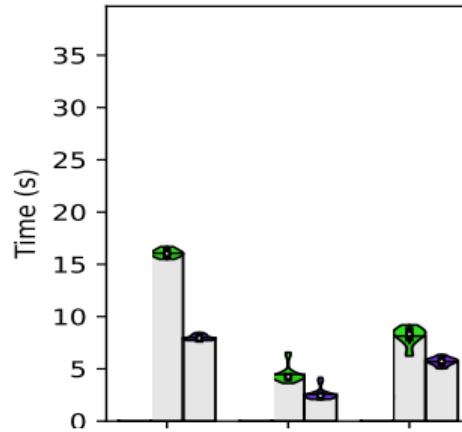
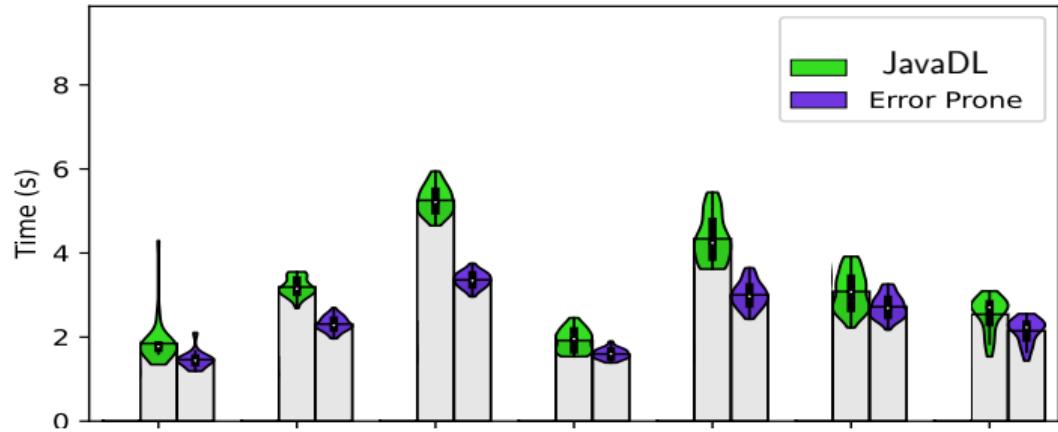
- Doop etc.: hand-written fact extractor, manually aligned with Datalog code
- JavaDL: integrated with JastAdd parser, attributes
 - Syntax-to-Datalog mapping derived automatically
 - Can also export (most) ExtendJ attributes if needed

Bug Checkers Overview

		Static Checker Framework			JavaDL		
	Bug Pattern	ID	LOC	Notes	LOC	#Rules	Attrs
Error Prone	Covariant equals()	NonOverridingEquals	116	fix: +16	15	9	D
	Boxed Primitive Constructor	BoxedPrimitiveConstructor	115	fix: +114	9	3	D
	Missing @Override	MissingOverride	82	fix: +2	48	30	D
	Complex Operator Precedence	OperatorPrecedence, Unnecessary-Parentheses	99	fix: +39	37	37	
	Useless Type Parameter	TypeParameterUnusedInFormals	108		27	18	D
	== with reference	ReferenceEquality	97		88	48	D,T
SpotBugs	Covariant equals()	EQ_ABSTRACT_SELF	541	share 18	15	9	D
	Field never written to	UWF_UNWRITTEN_FIELD, UWF_UNWRITTEN_PUBLIC_OR_PROTECTED_FIELD	1032	share 14	51	47	D
	Missing switch default	SF_SWITCH_NO_DEFAULT	289	share 4	21	8	D,T
	Expose internal representation	EI_EXPOSE_REP, MS_EXPOSE_REP, EI_EXPOSE_REP2, EI_EXPOSE_STATIC_REP2	138		29	20	D
	Naming convention violation	NM_METHOD_NAMING_CONVENTION, NM_FIELD_NAMING_CONVENTION, NM_CLASS_NAMING_CONVENTION	499	share 12	17	10	
	Boxed primitive constructor	DM_NUMBERCTOR, DM_STRINGCTOR	1415	share 52	9	3	D,T

Attr: ExtendJ Attributes used; D: DECL, T: TYPE

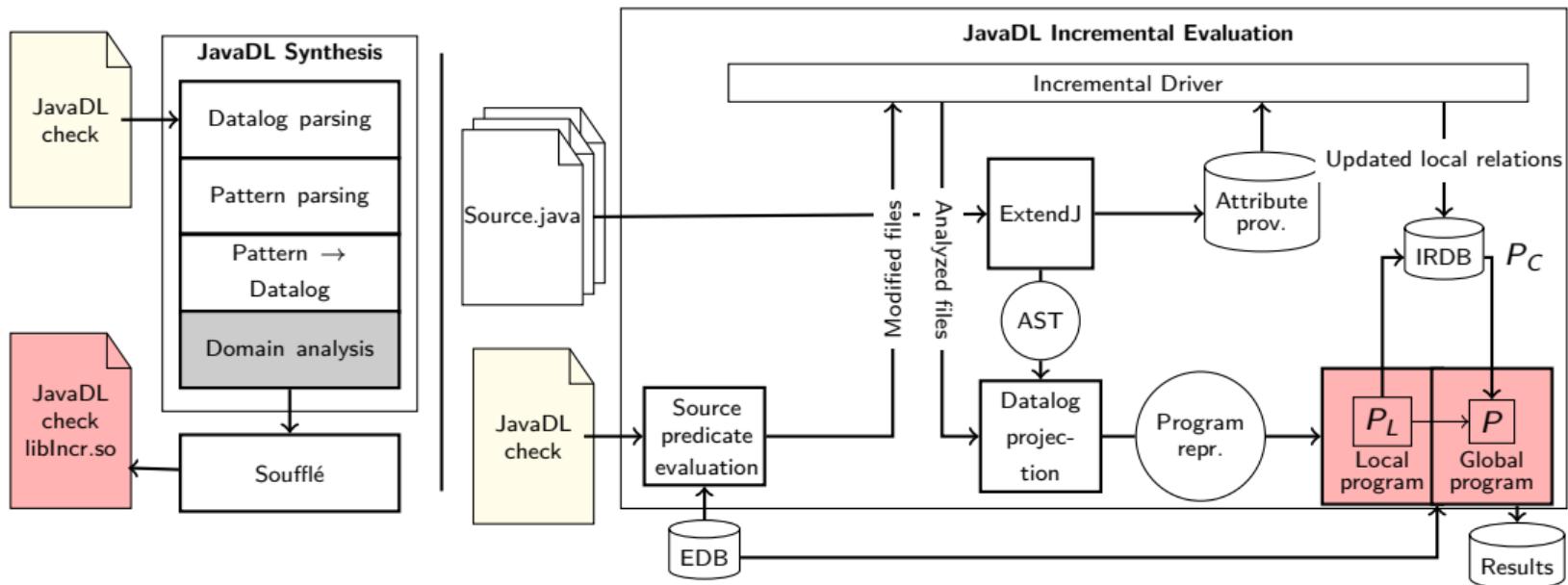
Performance



Incremental Evaluation in JavaDL

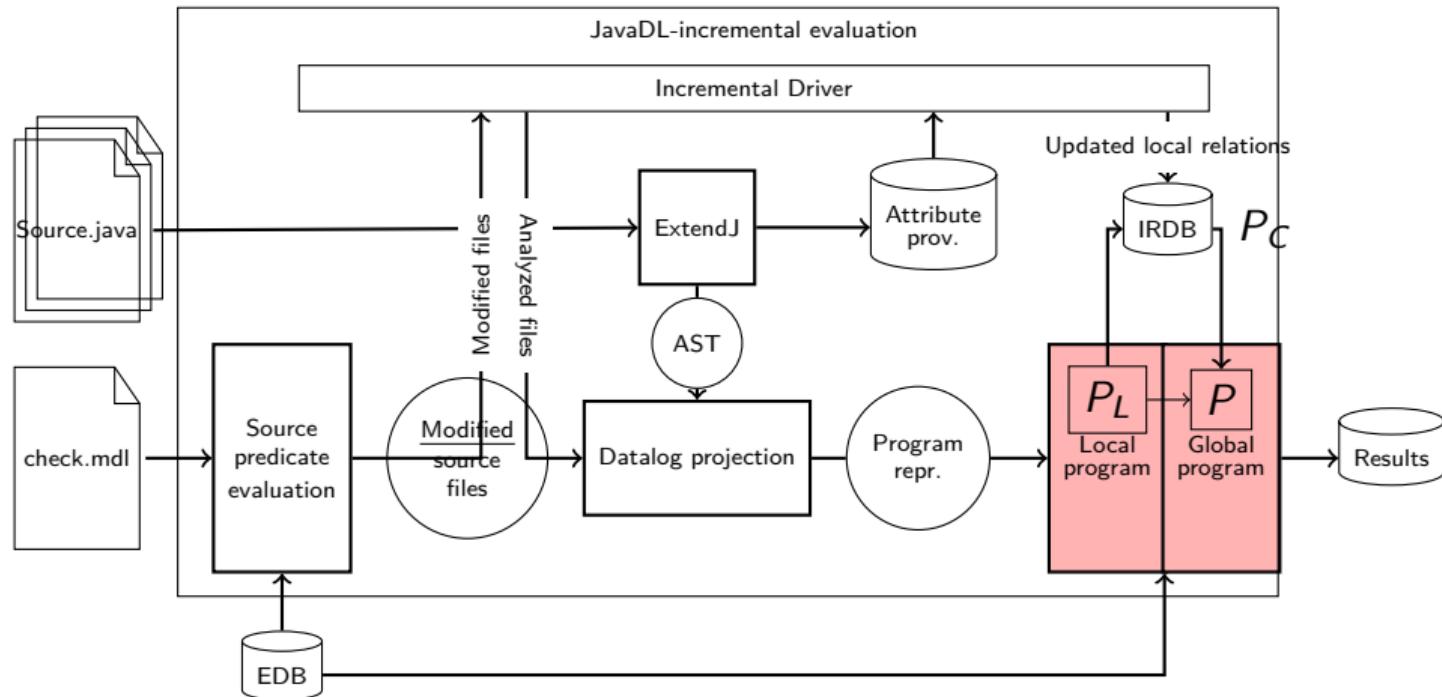
- Scenario: Running bug checkers during Continuous Integration
 - Typical programs can consist of hundreds / thousands of source files
 - For most commits, few (if any) change
- ⇒ Reuse earlier results?
- Incremental at file level

Incremental Evaluation in JavaDL



■ Incremental at file level

Incremental JavaDL



- Incrementalise at file level
- Track: which file requires reanalysing which file
- Separate: local vs. global parts of analysis
- Challenges:

JavaDL: Automatic Rule Split

User Spec

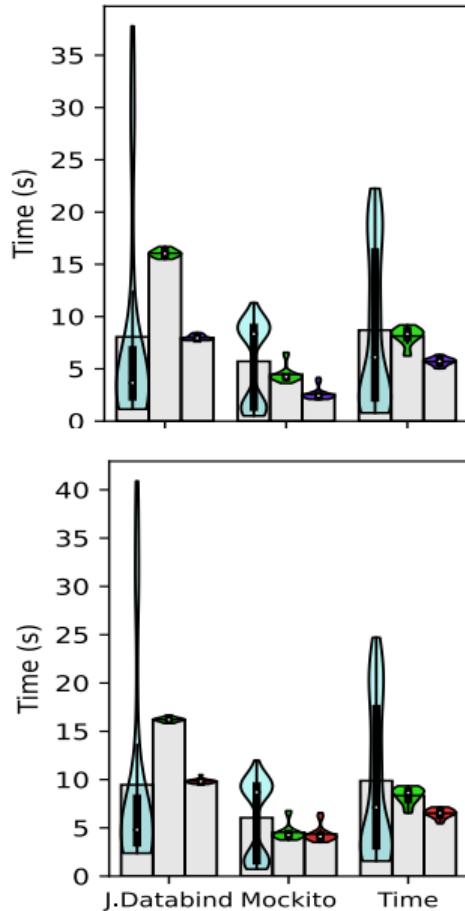
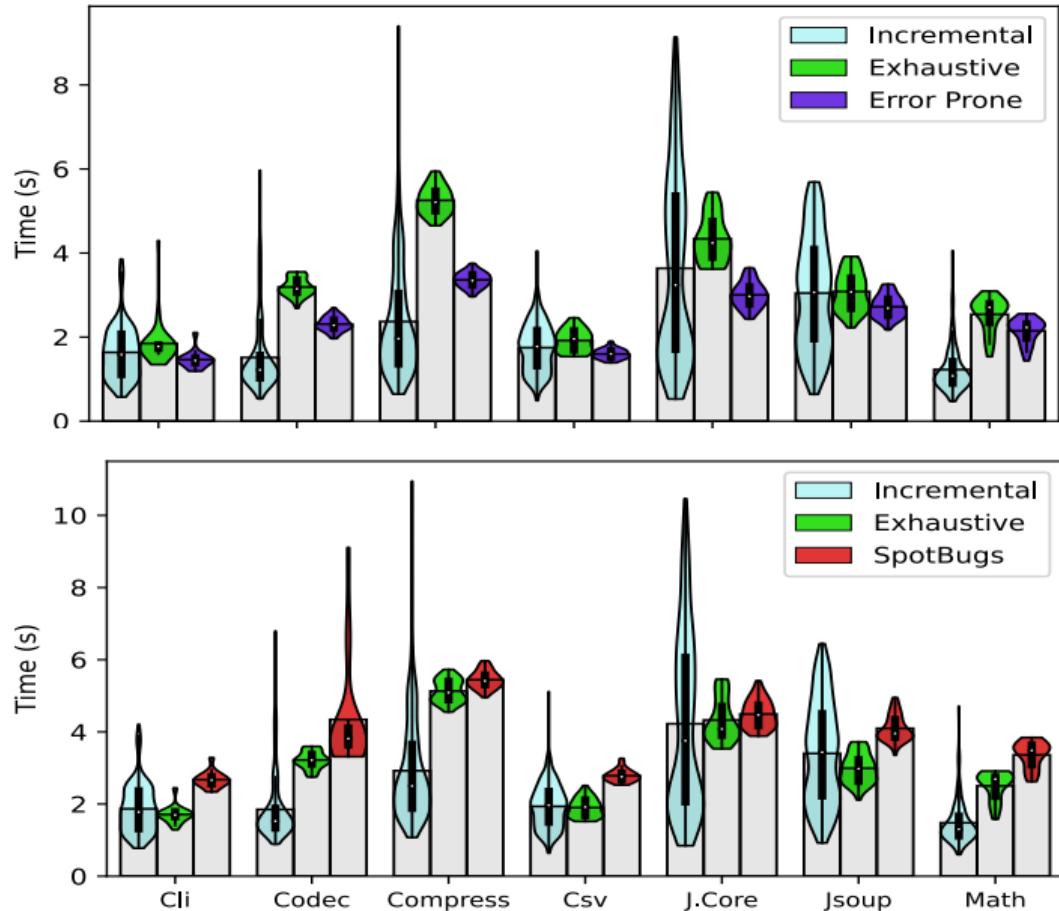
```
NEWSTRING(t, f, l, c) :- n [new String( #v )], TYPE( #v , t), SRC(n, l, c, _, _, f).  
STRINGCLASS(s) :- s [.. class String { .. }],  
                 SRC(s, _, _, _, _, "java/lang/String.class").  
BADNEWSTRING(f, l, c) :- NEWSTRING(t, f, l, c), STRINGCLASS(t).
```

MetaDL IR After Rewriting

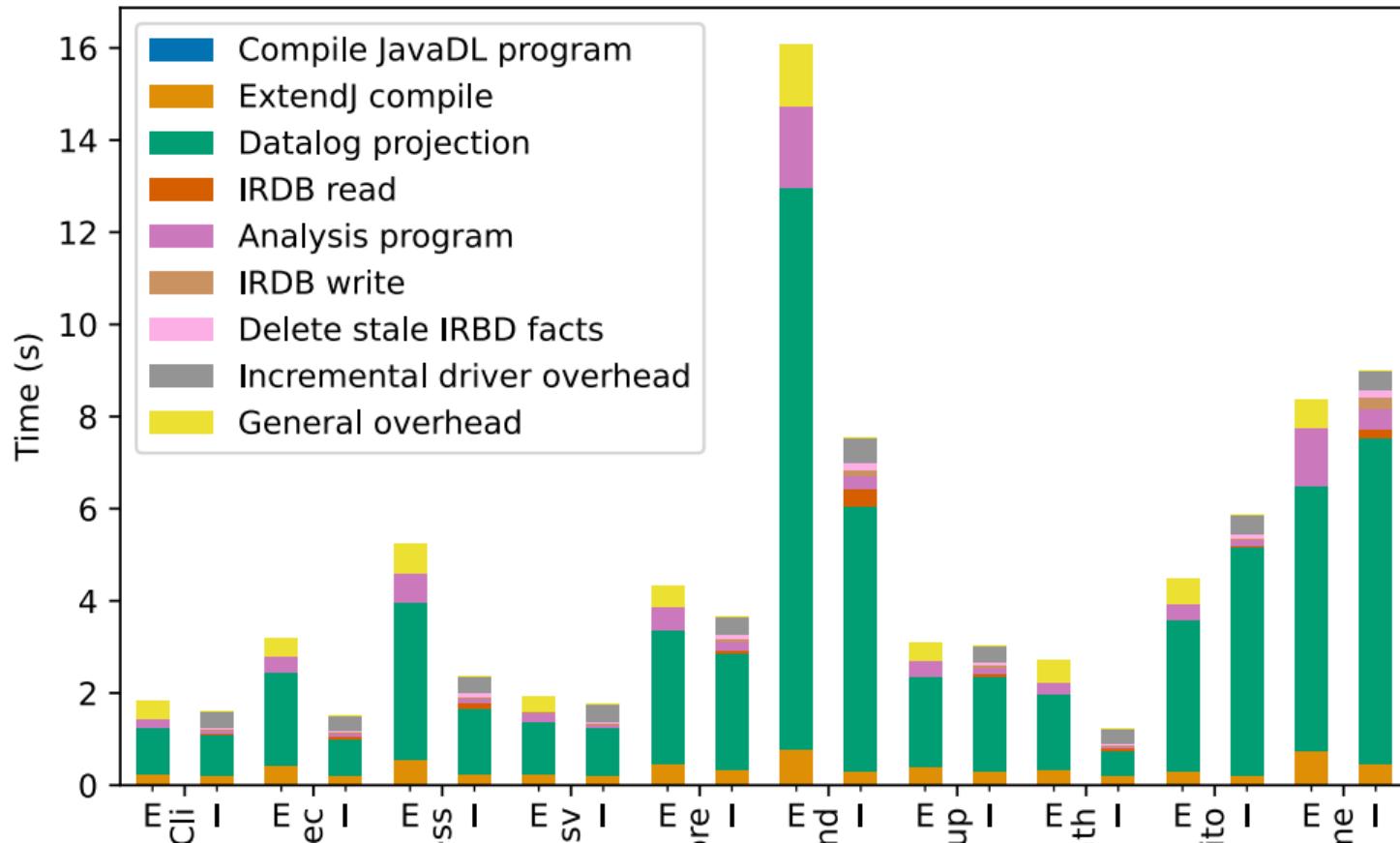
```
// Local rule  
NEWSTRINGL(t, f, l, c, u) :-  
    n [new String( #v )], TYPE( #v , t),  
    SRC(n, l, c, _, _, f), u = cu(n).  
OUTPUT('NEWSTRINGL').  
  
// Local rule  
STRINGCLASSL(s, u) :- s [ .. class String { .. } ],  
                     SRC(s, _, _, _, _, "java/lang/String.class"), u = cu(s).  
OUTPUT('STRINGCLASSL').
```

```
INPUT('STRINGCLASSC').  
STRINGCLASS(s) :- STRINGCLASSL(s, _).  
STRINGCLASS(s) :- STRINGCLASSC(s, _).  
INPUT('NEWSTRINGC').  
NEWSTRING(t, f, l, c) :-  
    NEWSTRINGL(t, f, l, c, _).  
NEWSTRING(t, f, l, c) :-  
    NEWSTRINGC(t, f, l, c, _).  
  
// Global rule  
BADNEWSTRING(f, l, c) :-  
    NEWSTRING(t, f, l, c), STRINGCLASS(t).
```

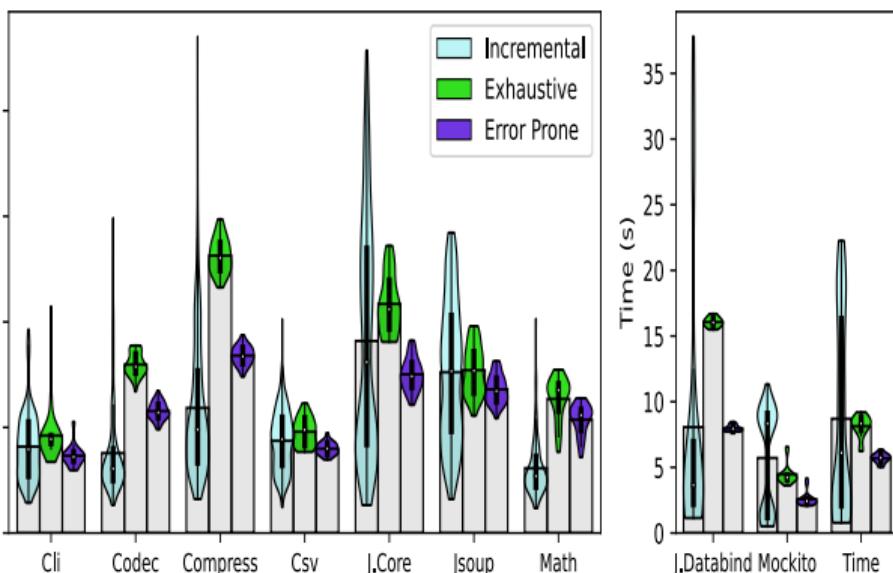
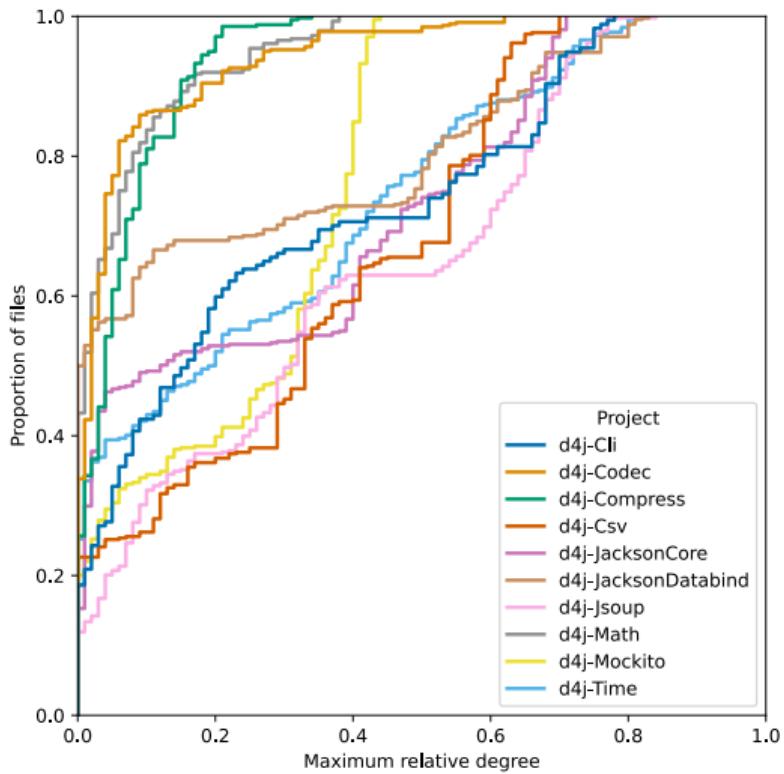
Performance



Where the Time Goes (Error Prone)

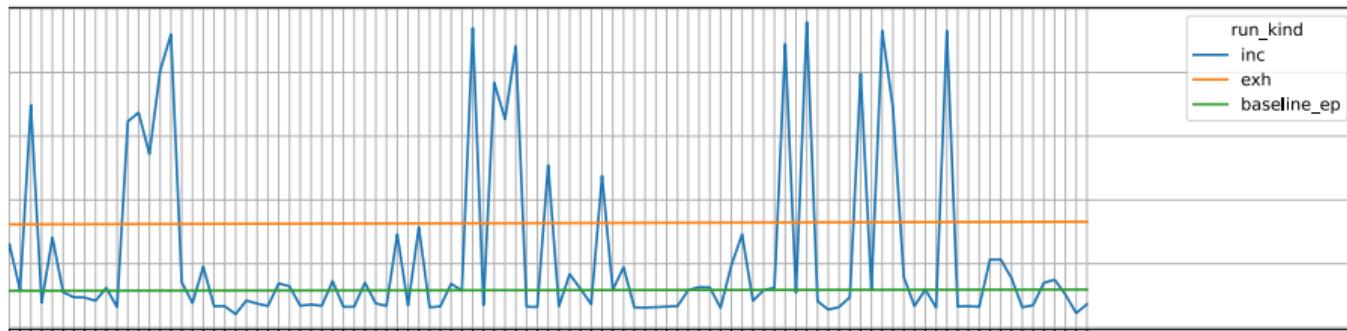


Connectivity

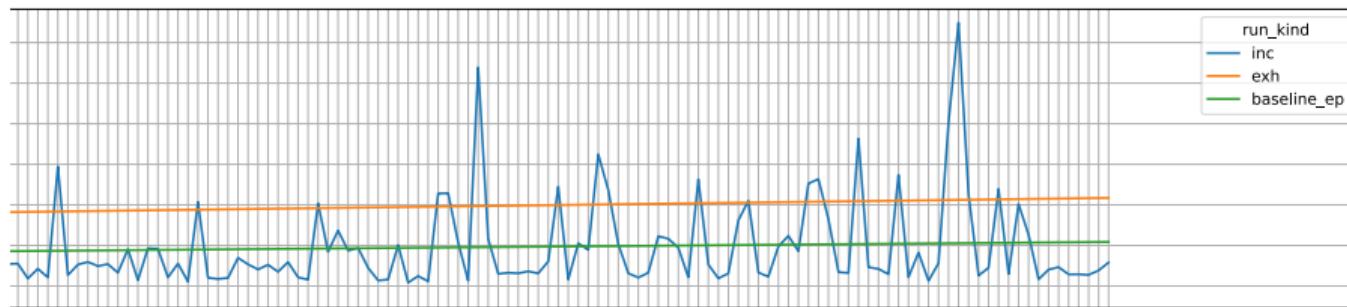


Incrementality: Execution times per commit

Benchmark: **Jackson Databind**



Benchmark: **Math**



Summary

- JavaDL: Syntactic Pattern Matching + Datalog
- Based on:
 - ExtendJ
 - Soufflé
- Competitive performance against state-of-the-practice checkers
 - Can't beat hand-written JastAdd checkers due to cost of copying, though
- **Incremental evaluation:**
 - Can outperform exhaustive evaluation
 - Automatic incrementalisation (file-level)
 - Automatic dependency tracking across Datalog + ExtendJ
- Analysis language effective, but room for improvement:
 - Careful balancing of semantic vs. syntactic matching
 - Named instead of positional predicate arguments
 - Static AST node type analysis, quality-of-life tooling
 - Simplifications in syntax, built-in predicates

MetaDL: Cross-Cutting Concerns

- Integrating external data sources
 - Clog (MetaDL[C]): partly delegates to Clang AST pattern matcher library (on demand)
- Speed / precision trade-off
 - Erik Präntare: “Decoupling Context Sensitivities From Program Analyses” (MSc thesis)
- Incremental evaluation
 - JavaDL (MetaDL[Java]): Source file-level granularity

Review: Cross-Cutting Challenges

- Features external to analysis? (dynamic data, design docs, . . .)
 - Learning and adaptation?
 - Explainability?
 - Scalability?
 - Demand-driven or incremental evaluation
 - Differential Analysis
 - Trading off precision vs. efficiency (widening, context sensitivity)
- ...

Conclusions

- Declarative languages simplify bug pattern descriptions (vs. imperative)
- Practical (effectiveness, execution time, code size)
- Some Approaches:
 - Syntactic Patterns: situationally effective
 - Reference Attribute Grammars: AST / graph perspective; top-down eval
 - Datalog: Relational perspective; bottom-up eval
- Transparent Analysis can enable:
 - Incrementalisation / Demand evaluation
 - Explainability
 - Machine learning-based prioritisation
- Challenges:
 - Expressivity vs. Ability to Reflect
 - Provenance vs. Explainability
 - Pattern Matching vs. “semantically equivalent code”?